

Estate Planning to Help SARA Continue to Help Homeless Animals



While you are making provisions for the safety and security of your four-legged family members, we hope you will also

ensure that the abandoned cats and dogs in our community will continue to benefit from your love and concern, even after you are gone.

You may choose to leave a bequest to Shelter Animal Resource Alliance (SARA) in several ways:

In Your Will: Leaving a bequest in your Will is a simple process, and one that is chosen by many SARA supporters.

In Your Living Trust: By including SARA in Your Living Trust, you create the same powerful legacy as you would with a Will, but with several additional advantages:

1. Living Trusts eliminate the need for an often lengthy and expensive probate process.
2. Using a Living Trust can help ensure the proper protection and distribution of your Estate in the event you become incapacitated, as well as after you are gone.



Sample language for Wills or Living Trusts: you may name SARA as the beneficiary of a specific dollar amount of your estate, or of specific assets.

i.e. I give and bequeath to Shelter Animal Resource Alliance, a nonprofit organization, Federal tax ID #93-1310131, the sum of \$_____ [or, the proceeds from the sale of my residence, stock, securities, coin collection, or description of asset] to further the objectives and purposes of Shelter Animal Resource Alliance.

Alternatively, you may name SARA as a beneficiary of the remaining assets of your estate after specific requests are made to others: *i.e. I give and bequeath to Shelter Animal Resource Alliance, a nonprofit organization, Federal tax ID #93-1310131, _____% of the rest and remainder of my estate.*

We urge you to consult your own estate planning advisor to ensure that your personal objectives are met.



To learn more about your giving options, please contact SARA's Executive Director Diana Robertson at (541) 741-7253 or e-mail her at dianar494@comcast.net.